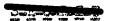
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CENTRAL INTELLIGENCE AGENCY
OFFICE OF RESEARCH AND REPORTS

CIA/RR Project 6-51: Contribution to MIE-33

THE EUROPEAN SATELLITE POWER COMPLEX

PARTS I and II

plane.

Corrections and Textual Changes

CLASS. CHANGED TO: TS S C NEXT REVIEW DATE: 1441

AUTH: HR 70-2

DATE: 17 MAS REVIEWER: 6514

26 September 1951

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#### PART I

### INDIVIDUAL SATELLITE COUNTRIES: BCONOMIC STRENGTHS AND WEAKNESSES

#### I. Albania.

- 1. II, p. 8, par. la, line 1: for force read labor force
- 2. P. 23; for <u>Industrial Capacity</u> and <u>Levels of Production</u>.

  read VI. <u>Industrial Capacity</u> and <u>Levels of Production</u>.
- 3. VI C, p. 27, par. 5, line 5: for increase greatly read increase coal output greatly
- 4. Ibid., p. 28, par. 1, line 5: for entirely read mostly
- 5. VI D, p. 31, par. 2, line 4: for 10,000 read 100,000
- 6. Ibid., p. 32, table: substitute the following table:

#### Domestic Consumption of Petroleum 1950

	Motric Tons		
Product	Civil	Military	Total
Motor Gasoline Diesel Oil Fuel Oil Kerosene Lubricants Other	10,000 13,800 1,700 500 1,000 3,000	26,000 21,000 11,000 7,000	36,000 34,800 12,700 500 8,000 3,000
Total	30,000	<u>65,000</u>	95,000

#### SECRET

#### II. Bulgaria,

- 1. VI A, p. 34: substitute the following for the last paragraph: Bulgarian plans for a small ferrous metallurgical industry appear to have been abandoned. It is not anticipated that any great strides will be made in the mining of ferrous metals or in the iron and steel industry.
- 2. VI C, p. 41, per. 2, line 14: for Stalin (Burgas), read Burgas,
- 3. <u>Ibid.</u>, p. 42, per. 1, line 4: <u>for</u> undertaking, it is likely to be accomplished, since production <u>read</u> undertaking and is unlikely to be accomplished. Production
- 4. Ibid., p. 44, par. b, line 8: for trackage and feeder lines. read track.
- 5. VI E, p. 51, per. 1, line 4: for 1949 4/ read 1939 4/
- 6. VIF, p. 53, par. 2, line 8: for for the small explosives plants. read by the small explosives plants and for their use.
- 7. Ibid., p. 54, par. 1c, line 3: for was producing read has the capacity to produce
- 8. Ibid., p. 54, par. 4, line 7: for All read Nearly all
- 9. <u>Ibid.</u>, p. 55, par. 3, line 1: for caustic soda, <u>read</u> electrolytic caustic soda,
- 10. <u>Ibid.</u>, par. 2 beginning on p. 56, lines 1-2: <u>for</u> constituent of Amatol (an explosive), as well as of TNT, <u>read</u> constituent, along with TNT, of Amatol (an explosive).
- 11. Ibid., par. 3 beginning on p. 56, line 7: for there will be no facilities read it is not known if facilities will be installed
- 12. VII A, p. 67, par. 2c, line 7: for 90 read 35

#### III. Czechoslovakia.

- 1. Summary and Conclusions, p. 1, lines 7-8: for equipment, as well as such raw materials as wool, cotton, rubber, and tin, read equipment and raw materials,
- 2. <u>Thid.</u>, p. 1, par. 2, lines 2-3: for converting Czechoslovakia into the "machine shop" of the Bloc. production of heavy machinery.
- 3. Ibid., p. 1, par. 4, line 4: delete, the best in the Bloc,
- 4. Ibid., p. 3, lines 3-4: delete, most of which are brown coal with a relatively low heat content,
- 5. VI C, p. 53, par. 4, line 3: for 350,000 read 300,000
- 6. Ibid., par. 3 beginning on p. 55, line 3: for Novaky. read Novaky.
- 7. Ibid., p. 60, heading of tables for Coal read Coal and Coke
- 8. Ibid., p. 60, column 2 of figures of table: for a/ read 0
- 9. VI D, p. 70, line 4: for expected, read exported,
- 10. VI E, p. 71, par. 3, lines 7-8: for replacement parts and equipment for expansion. read imports of certain critical raw materials.
- 11. VI E, p. 73, lines 2-3: for power only to industry. read power.
- 12. Ibid., par. 2 beginning on p. 73, line 5: delete defective
- 13. Thid., p. 76, heading in table: for Percent of Increase read Percent of Increase in Consumption
- 14. VIF, p. 79, line 9: for rubber. read reclaimed rubber.
- 15. Ibid., p. 82, par. 6, line 3: for is read is expected
- 16. Ibid., p. 92, par. 2, line 3: for carbon, read carbon black,
- 17. VI G, p. 94, lines 1-2: <u>for</u> industry is the largest among the Satellites. It produces <u>read</u> industry, one of the largest among the Satellites, produces

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### III. Czechoslovakia (continued).

- 18. VII A, p. 124, par. 2b, line 5: for 220 read 415
- 19. Ibid., p. 124, par. 2b, line 6: for 240 read 430 and for 260 read 450
- 20. VII B,p. 133, par. 1, line 5: for are read is
- 21. Ibid., p. 138, par. 4, line 6: for autumn. read with low water in the summer and autumn.

#### IV. East Germany.

- 1. II, p. 15, lines 1-2: for Employment in January 1951 was reported to be 7,945,000 persons, excluding the self-employed, independent farmers, and Berlin workers. read Capital employment in January 1951 was estimated to be 7,945,000 persons, excluding Berlin workers.
- 2. VI A, p. 63, par. 3, lines 5-6: for the USSR, Poland, and Czecho-slovakia; read Poland and Czechoslovakia;
- 3. VI C, p. 75, par. 4, line 2: for Lugan-Oelsnitz read Lugan-Oelsnitz
- 4. Ibid., p. 77, par. 2, line 2: for Lugan-Oelsnitz read Lugau-Oelsnits
- 5. <u>Ibid.</u>, p. 87, heading of column 2 of figures of 2d table: for 1948 read 1949
- 6. VI D, p. 91, line 3: for Planned read Estimated and for 700,000 read 910,000
- 7. Ibid., p. 92, column 1 of table, line 9: for Leutzkendorf read Luetzkendorf
- 8. Ibid., p. 92, par. 1, line 3: delete motor
- 9. Ibid., p. 92, par. 2, line 3: for Leutzkendorf read Luetzkendorf
- 10. VI E, p. 97, line 4: for transmission read transportation
- 11. Ibid., p. 97, par. 2, line 1: delete annual
- 12. Ibid., p. 97, par. 2, lines 5-6: for kilowatts a year. read kilowatts.
- 13. Ibid., p. 97, par. 2, line 9: delete a year
- 14. Ibid., p. 97, par. 2, line 10: delete annual
- 15. Ibid., p. 97, par. 3, line 2: delete a year
- 16. Ibid., p. 97, par. 3, line 5: delete annual
- 17. Ibid., p. 97, par. 3, line 7: delete a year
- 18. <u>Ibid.</u>, p. 97, par. 5, line 3: for coal. <u>read</u> coal except Klingenburg, which burns hard coal.

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#### S-E-C-R-E-T

#### IV. East Germany (continued).

- 19. <u>Ibid.</u>, p. 98, heading in 1st table: <u>for</u> Thousand Kilowatts a Year <u>read</u> Thousand Kilowatts
- 20. VI F, p. 105, par. 1, line 2: for 145,000 read 140,000
- 21. Ibid., par. 2 beginning on p. 106, line 1: for producer read Satellite producer
- 22. Ibid., p. 111, par. 2a (1), line 1: delete pure
- 23. Ibid., p. 114, par. f (1): Substitute the following for the first sentence: Plants producing by product sulphur are limited in output by the sulphur content and volume of the waste gases. This and the inability to procure necessary extraction equipment, which comes mainly from West Germany 32/ and which differs for the several types of extraction processes, have been the principal factors in retarding the expansion of by-product sulphur recovery.
- 24. VI G, p. 124, par. 2, line 1: for 1946 read 1948
- 25. Ibid., par. 1 beginning on p. 127, line 3: for wire, drawing, road wire drawing,
- 26. VII B, p. 158, columns 1 and 2 of table: read

Class I (Provincial)

Waterbound Macadam

Class II (Local)

Loosely Bound or Gravel

27. VIII, p. 175, par. 2, line 2: for \$369 read \$213

#### V. Hungary.

- 1. VI C, p. 52, par. 2, line 7: delete of the Mohacs industrial combine
- 2. Ibid., p. 53, par. 4, line 2: for of high volatility read high-volatile
- 3. Ibid., p. 53, par. 4, line 3: for However, the read The
- 4. Ibid., p. 58, par. 1, line 2: for Stocks read Railroad stocks
- 5. Ibid., p. 58, par. 3, line 5: for the two read two new
- 6. Ibid., p. 58, par. 3, line 6: delete of the Mohacs industry
- 7. VI D, p. 60, column 1 of 1st table, line 2: for Budafapassta read Budafapussta
- 8. Ibid., p. 62, column 3 of figures of 1st table: shall the fire 21.14

  Treal 21.5
- 9. VI E, par. 2 beginning on p. 66, line 2: for Rumania and Yugoslavia combined, read either Rumania or Yugoslavia,
- 10. VIF, p. 68, par. 3, line 5: for 1950, read 1950. and delete the rest of sentence.
- 11. Ibid., p. 69, par. 2, line 2: for Petri read Peti

... 7 ...

#### VI. Poland.

- 1. Summary and Conclusions, par. 1 beginning on p. 3, line 6: for 1949 levels, a modest goal. read the 1949 level. Although considerably smaller than the planned rate of increase for industry, this is nevertheless a very ambitious goal.
- 2. I, par. 4 beginning on p. 8, line 2: for Soviet kolkhozes. read sovkhozes in the USSR.
- 3. V, p. 27, heading of 1st table: for 1948-52 read 1948-50
- 4. Ibid., p. 33, heading of 2d table: for 1950-52 read 1951-52
- 5. Ibid., p. 34, heading of table: for 1950-52 read 1950 and 1952
- 6. VI C, p. 47, line 2: for a low-grade lignite read brown coal
- 7. VI D, p. 60, par. 3, line 4: for Drohobyez read Drohobyez
- 8. Ibid., p. 60, par. 3, line 6: for 1956, read 1946,
- 9. Ibid., p. 60, par. 3, line 8: for Drohobyez read Drohobyez
- 10. Ibid., p. 62, heading of column 4 of 2d table: for Gas. Oil. etc.
- 11. Ibid., p. 62, column 6 of figures of 2d table: for 0 read 2
- 12. Ibid., p. 63, column 1 of table, line 4: for Gas, Oil, etc. read Gas Oil, etc.
- 13. VI F, p. 77, par. 1, line 5: for imports read pyrites imports
- 14. Ibid., p. 78, par. 6, lines 2-3: for Known factories are located at Poznan and Stomil. read The Stomil plant at Poznan is the major tire-producing factory in Poland.
- 15. Ibid., par. 1 beginning on p. 79, line 2: for 10,000 read 10 million
- 16. Ibid., par. 1 beginning on p. 79, lines 9-10: for Stomil and Poznan tire factories are read Stomil tire factory at Poznan is
- 17. VII B, p. 97, heading of table: for 1949-55 read 1945-55
- 18. Ibid., p. 100, heading of table: for 1948 read 1938, 1946, 1948, and 1955

#### VI. Poland (continued).

- 19. VII D, p. 114, par. 5, line 2: for 21 read 20
- 20. Ibid., p. 114, par. 5, line 3: for LI-12s read IL-12s
- 21. Ibid., p. 115, line 1: for inventory read transport inventory
- 22. Ibid., p. 115, line 2: for 12 LI-12s read 2 IL-12s
- 23. Appendix A, VII B, p. 125, par. B, line 9: for interests and read interests,
- 24. Ibid., p. 125, par. B, line 10: for movements, read movements

#### VII. Rumania.

- 1. II, p. 11, par. 3, line 1: for Plan goals read Estimates
- 2. V, p. 21, par. 1, lines 5-6: substitute the following for the third sentence: Deficits were experienced in the 1949-50 and 1950-51 consumption years as a result of adverse weather conditions but were overcome by tightened rationing restrictions. If average weather conditions prevail, it is estimated that the 1951 and 1952 harvests will provide annual surpluses of 750,000 metric tons.
- 3. VI D, p. 39, line 7: for were read were reported to have been
- 4. VI E, p. 45, par. 5: delete the second sentence.
- 5. Ibid., par. 1 beginning on p. 47, line 8: for 50,000 read 150,000
- 6. Ibid., par. 3 beginning on p. 48, line 3: for kilovolts read kilowatts
- 7. VIF, p. 51, par. 1, lines 2-3: delete, formerly part of the Solvay Combine,
- 8. Ibid., p. 53, par. 6, line 6: for 3 million read about 3,100
- 9. Ibid., p. 53, par. C, line 7: for large read limited and for the read several
- 10. Ibid., p. 53, par. d, line 6: for operate them read service them. and delete the rest of sentence.
- 11. <u>Ibid.</u>, p. 55, par. c, line 7: <u>for</u> The other major consumers in Rumania <u>read</u> Some of the likely major consumers of hydrochloric acid
- 12. Ibid., p. 55, par. c; delete the last sentence.
- 13. Ibid., p. 57, par. 4, lines 1-2: for stockpiling of synthetic ammonia, read information indicating that synthetic ammonia is stockpiled in Rumania. and delete the rest of sentence.
- 14. Ibid., p. 62, par. e, line 1: for no reed little or no

#### VII. Rumania (continued).

15. VII B, p. 79, column 5 of figures of table: substitute the following figures:

3.149

322 270 780

1.372

4.521

- 16. VII C, p. 83, per. 2b, line 3: for not read no
- 17. VII D, p. 86, par. c, line 6: for Sibin/ read Sibiu/
- 18. Ibid., p. 86, footnote, line 2: for aircraft read transport aircraft

#### PART II

## THE ECONOMIC SIGNIFICANCE OF THE SATELLITE COUNTRIES TO THE USSR

- 1. Par. 2 beginning on p. 2, line 12: delete, copper,
- 2. P. 8, par. B. line 4: for zinc and lead, read zinc,
- 3. P. 9, Nonferrous Metals, line 1: for resources read production and for metals are read metals, except sinc, is
- 4. <u>Thid.</u>, lines 2-3: <u>for</u> lead, antimony, and bauxite, however, almost equals <u>read</u> antimony, lead, and bauxite ranges from 60 to 80 percent of
- 5. Ibid., delete the last sentence.
- 6. P. 13, par. 1, line 8: delete, lead,
- 7. Appendix, p. 17, column 4 of figures: for 10.7 read 17.7
- 8. Ibid., p. 17, substitute the following figures for Petroleum Products: 6.300 b/ 34.230 b/ 18.4 15.5
- 9. Thid., p. 17, substitute the following figures for Synthetics: 1.400 1.530 91.5 47.8 o/
- 10. <u>Ibid.</u>, p. 17, <u>substitute</u> the following footnote for footnote b/: b/ Petroleum products only from crude.
- 11. Ibid., p. 18, column 1 of figures: for 0.949 read 0.020
- 12. Ibid., p. 18, column 3 of figures: for 175.0 read 37.7
- 13. Ibid., p. 18, column 4 of figures: for 63.0 read 27.4